



2019-20 Verification Worksheet -- Dependent

Your FAFSA application has been selected for review in a process called “**Verification.**” *Before LBC can award you Federal Student Aid*, the law requires that the information from your FAFSA be compared with Federal IRS tax information as well as other financial documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach all required documents and submit to the Financial Aid Office. See last page for how to submit documents.

Section 1: STUDENT INFORMATION

			XXX – XX - _____
Last Name	First Name	M.I.	Student’s Social Security Number
Student’s Email Address		Student’s Phone Number (include Area Code)	
Parent’s Email Address		Parent’s Phone Number (include Area Code)	

Section 2: INCOME VERIFICATION -- Student and Parent(s)

A. FOR TAX FILERS -- If you and/or your parent(s) FILED or WILL FILE a 2017 IRS Income Tax Return, please verify your 2017 tax information one of these ways:

- 1) Use the IRS Data Retrieval Tool through the FAFSA (preferred method) --OR--
- 2) Provide a **signed copy** of your 2017 Federal Income Tax Return (1040) --OR--
- 3) Provide a 2017 IRS Income Tax Return Transcript(s) through one of these methods:
 - a) Online Request - Go to www.IRS.gov
 - b) Telephone Request - 1-800-908-9946
 - c) Paper Request Form - IRS Form 4506-T-EZ or IRS Form 4506-T

STUDENT PARENT (check one)

- | | | |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | I used the IRS Data Retrieval Tool when completing/updating the 2019-20 FAFSA. |
| <input type="checkbox"/> | <input type="checkbox"/> | I am unable or choose not to use the IRS DRT, and will provide my 2017 IRS Tax Return to the Financial Aid Office. |

2) **FOR NON-TAX FILERS-Parent(s)--** If your parent(s) WILL NOT and ARE NOT REQUIRED to file a 2017 IRS Income Tax Return, complete all information requested below and attach all W-2 Forms provided by all employers. They are also required to provide a Verification of Non-Filing letter dated on or after October 1, 2018 from the IRS that indicates a 2017 IRS income tax return was not filed with the IRS or other relevant tax authority. The letter can be obtained by mailing Form 4506-T (<https://www.irs.gov/pub/irs-pdf/t4506t.pdf>) to the IRS or by requesting a tax return transcript online, directly from the IRS website (<https://www.irs.gov/individuals/get-transcript>).

FATHER MOTHER (check one)

- | | | |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | I was <u>not</u> employed and had no income earned from work in 2017. <u>I will provide a Verification of non-filing letter from the IRS.</u> |
| <input type="checkbox"/> | <input type="checkbox"/> | I was employed in 2017 and have listed below the names of <u>all</u> employers, the amount earned from each employer, and whether an IRS W-2 form was provided by my employer(s). List every employer even if the employer did not issue an IRS W-2 form. <u>I have attached a copy of all 2017 W-2 form(s) and will provide a Verification of non-filing letter from the IRS.</u> |

Name of Parent’s Employer	Amount Earned in 2017	IRS W-2 Included?
<i>Suzy’s Auto Body Shop (example)</i>	<i>\$2000.00 (example)</i>	<i>Yes (example)</i>
Total Amount of Income Earned From Work	\$	

Name _____

3) **FOR NON-TAX FILERS-Student (check one)**

- I was not employed and had no income earned from work in 2017.
- I was employed in 2017 and have listed below the names of **all** employers, the amount earned from each employer, and whether an IRS W-2 form was provided by my employer(s). List every employer even if the employer did not issue an IRS W-2 form.

<i>Name of Student's Employer</i>	<i>Amount Earned in 2017</i>	<i>IRS W-2 Included?</i>
<i>Suzy's Auto Body Shop (example)</i>	<i>\$2000.00 (example)</i>	<i>Yes (example)</i>
Total Amount of Income Earned From Work	\$	

Section 3: UNTAXED INCOME & OTHER FINANCIAL INFORMATION – Student and Parent(s)

Enter zero '0' if none received.

You may be required to submit W-2s issued by your employer(s).

Student	Calendar Year 2017	Parent(s) (Step-parent)
\$	Payments to tax-deferred pensions and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on W-2 Form Box 12a-12d, with codes D, E, F, G, H, and S.	\$
\$	Child support received for all children listed in your household. Do not include foster care/adoption payments or any amount that was court ordered but not actually paid.	\$
\$	Housing, food, and other living allowances paid to members of the clergy, military, and others (including cash payments and/or cash value of benefits received). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veterans' non-education benefits , such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances. Do not include Post-9/11, GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits.	\$
\$	Any other untaxed income or benefits not reported elsewhere on this form, such as workers' compensation, disability benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, etc. Don't include extended foster care benefits, student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.	\$
\$	Cash or any other money paid on your behalf , not reported elsewhere on this form. <i>(Student only)</i> . Include any payments from a parent or other person NOT reported on the 2019-20 FAFSA for things such as rent, utility bills, etc. Amounts paid on the student's behalf from a 529 plan owned by someone other than the student or the student's parents (such as grandparents or aunts/uncles) must also be included.	XXXXXX
\$	Combat pay or special combat pay . Only enter the amount that was taxable and included in the adjusted gross income. Don't enter untaxed combat pay reported on the W-2 (Box 23, Code Q)	
\$	Taxable earnings from need-based employment programs , such as Federal Work Study and need-based employment portions of Fellowships and assistantships.	

Section 4: VERIFICATION OF ROLLOVER

Student	Calendar Year 2017	Parent(s) (Step-parent)
Yes _____ No _____	The Untaxed Pension or IRA distribution reported on the FAFSA included a Rollover	Yes _____ No _____

Name _____

Section 5: FAMILY INFORMATION

List below the people in your **parents' household**. Include: 1) **yourself**; 2) **your parents (including a stepparent)** even if you don't live with your parents; 3) **your parents' other children** if your parents will provide more than half of their support from 7/1/19 through 6/30/20, or if the other children would be required to provide parental information if they were completing a FAFSA for 2019-20, even if a child does not live with your parents; 4) Include **other people** if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support through 6/30/20.

List the name of the college of any household member (**excluding the parents**) who is or will be enrolled at least half-time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between 7/1/19 and 6/30/20.

Full Name	Age	Relationship to you	College Attending (if at least half-time 2019-20)	Will be Enrolled at Least Half Time (yes or no)
<i>Example: Missy Jones</i>	<i>44</i>	<i>Mother</i>		
		<i>Self</i>	<i>LBC</i>	

Section 6: CERTIFICATIONS AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported is complete and correct. I/We also acknowledge that I/we have read and agree to comply with all verification policies as stated by Lancaster Bible College.

Failure to submit this completed worksheet, the needed tax verification, and other required documents in a timely fashion may result in the FAFSA application being filed as inactive with no further consideration and no federal student aid for the academic year. Immediate response is appreciated.

Student and one parent must sign. (Signatures must be handwritten in blue or black ink.)

Student (Required)

Date

Parent (Required)

Date

Signed documents may be uploaded safely and securely to the LBC Student Portal under "Financial Aid" and "My Documents".

If unable to upload, documents may be mailed, emailed, or faxed.

Lancaster Bible College
Financial Aid Department
901 Eden Road
Lancaster, PA 17601

Email: financialaid@lbc.edu

Fax: 717-560-8216

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.